

DAILY UPDATE June 10, 2026

MACROECONOMIC NEWS

Oil Prices - Oil prices rebounded on Wednesday, with Brent and WTI crude rising about 1.8%, as renewed U.S.-Iran tensions following American strikes near the Strait of Hormuz revived concerns over potential supply disruptions. The gains partially reversed a roughly 3% decline in the previous session, when hopes of de-escalation had pressured prices. Sentiment was further supported by a larger-than-expected 9.1 million-barrel draw in U.S. crude inventories, reinforcing fears of tighter global supplies should Middle East tensions intensify, while investors await official U.S. inventory data for confirmation.

U.S. Economy - Investors are closely watching this week's U.S. inflation data, with May CPI and PPI reports expected to provide fresh clues on the Federal Reserve's policy path. While strong labor market data and elevated oil prices have fueled concerns that rates could remain higher for longer, some market participants expect inflation to continue easing as wage and housing pressures remain contained and energy prices potentially moderate. This has reinforced expectations that the Fed's next move will ultimately be a rate cut rather than a hike, supporting a constructive outlook for both equities and bonds despite near-term market volatility.

U.S. Market - Wall Street closed mixed on Tuesday as escalating U.S.-Iran tensions and renewed weakness in semiconductor stocks weighed on sentiment, while investors remained cautious ahead of key U.S. inflation data. The S&P 500 fell 0.3% and the NASDAQ dropped 1.0%, although both pared steeper intraday losses, while the DJIA edged up 0.2%. Chipmakers retreated after a brief rebound from last week's sharp selloff, highlighting the market's heavy reliance on AI-related stocks for gains this year. Meanwhile, OpenAI's confidential IPO filing kept the AI sector in focus, even as concerns over valuations and higher-for-longer interest rates persisted.

Equity Markets

	Closing	% Change
Dow Jones	50,872	0.17
NASDAQ	25,679	-0.97
S&P 500	7,387	-0.26
MSCI excl. Jap	1,135	3.63
Nikkei	64,980	-0.67
Shanghai Comp	4,010	1.28
Hang Seng	24,566	-0.37
STI	4,988	-0.70
JCI	5,747	7.57
Indo ETF (IDX)	10	7.01
Indo ETF (EIDO)	12	7.41

Currency

	Closing	Last Trade
US\$ - IDR	18,058	18,058
US\$ - Yen	160.36	160.37
Euro - US\$	1.1543	1.1540
US\$ - SG\$	1.287	1.287

Commodities

	Last	Price Chg	%Chg
Oil NYMEX	88.3	-2.6	-2.9
Oil Brent	91.7	-2.22	-2.4
Coal Newcastle	150.2	-1.05	-0.7
Nickel	18064	-277	-1.5
Tin	52502	223	0.4
Gold	4203	-133.7	-3.1
CPO Rott	1295		
CPO Malay	4518	-57	-1.2

Indo Gov. Bond Yields

	Last	Yield Chg	%Chg
1 year	7.253	-0.02	-0.33
3 year	7.252	-0.04	-0.49
5 year	7.408	0.02	0.31
10 year	7.290	-0.12	-1.67
15 year	7.449	0.00	0.04
30 year	7.398	0.00	0.01

CORPORATE NEWS

AMIN - PT Ateliers Mecaniques D'Indonesie approved a cash dividend of IDR 10/share, totaling IDR 10 billion and representing a 42% payout ratio from FY2025 net profit of IDR 25 billion. The company allocated IDR 50 million to reserves, while the remaining IDR 14 billion was retained as earnings. The cum-dividend date is 15 June 2026, with dividend payment scheduled for 8 July 2026.

IFII - PT Indonesia Fibreboard Industry declared a total FY2025 cash dividend of IDR 12/share, amounting to IDR 112 billion and representing a 61% payout ratio from net profit of IDR 183 billion. The distribution includes an interim dividend of IDR 6/share paid in September 2025, leaving a final dividend of IDR 6/share to be distributed, while the remaining IDR 69 billion was retained as earnings. The cum-dividend date is 15 June 2026, with payment scheduled for 6 July 2026

TSPC - PT Tempo Scan Pacific declared a total FY2025 cash dividend of IDR 150/share, amounting to IDR 676 billion and representing a 48% payout ratio from net profit of IDR 1.4 trillion. The distribution includes an interim dividend of IDR 100/share paid in 2025, leaving a final dividend of IDR 50/share to be distributed, while the remaining IDR 730 billion was retained as earnings. The cum-dividend date is 15 June 2026, with payment scheduled for 9 July 2026.

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